

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 13, 2016

REGISTRATION NO.: 26894

BONDS ISSUED BY: King City R-I School District

AMOUNT OF ISSUE: \$2,450,000.00 (Series 2016)

COUNTY: Gentry, Andrew and DeKalb

DATE OF ISSUE: December 14, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the demolition of the old elementary gymnasium, demolition of the second story of the elementary building, and the site development, construction, equipping, and furnishing of a new elementary gymnasium and additional classrooms; to renovate office space; to the extent funds are available, complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.600 %	\$ 300,000.00	03/01/2017
1.800 %	175,000.00	03/01/2026
1.900 %	175,000.00	03/01/2027
2.000 %	175,000.00	03/01/2028
2.100 %	175,000.00	03/01/2029
2.250 %	175,000.00	03/01/2030
	190,000.00	03/01/2031 *
	200,000.00	03/01/2032 *
	205,000.00	03/01/2033 *
	215,000.00	03/01/2034 *
	225,000.00	03/01/2035 *
	240,000.00	03/01/2036 *
5.000 %	1,275,000.00	03/01/2036

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2026 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,599,684.50

INTEREST RATE: 3.3884%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$45,889,504.00

INDEBTEDNESS: (Including this issue) \$3,828,060.00

NOTICE OF ELECTION: Published in The Tri-County News on July 23 and July 29, 2016; Published in The DeKalb County Record-Herald on July 21 and July 28, 2016; Published in the Savannah Reporter on July 21 and July 28, 2016

DATE OF ELECTION: August 2, 2016

ELECTION RESULTS: Yes - 317 No - 159

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable